**Qi (Kerith) Chen**

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**EDUCATION**

**University of Illinois at Urbana-Champaign** Aug 2013 toDec 2014

Master of Science in Financial Engineering GPA: 3.86/4.0

**Shanghai University, Shanghai, China** Sep 2005toJuly 2008 (Early Graduation)

Bachelor of Management in Accounting GPA: 3.4/4.0

**PROJECT**

**Advocate Asset Management LLC Practicum** Aug 2014 to Dec 2014

* Develop trading strategy of VIX futures by studying the settlement process and analyzing volatility of options’ prices to seize arbitrage opportunity.

**WORK EXPERIENCE**

**Deutsche Bank / Evalueserve** Shanghai, China

Offshore Associate June 2015 to Now

* Build and maintain financial models for over 10 A share/H share consumer & retail companies (mainly in staples sector), make forecasts and recommendations based on fundamental analysis;
* Assist lead analyst in in-depth research reports on sector and individual companies, contribute insights and main parts to the reports and work out key figures and charts;
* Deliver high-quality information, data and analyses through extensive research, data mining and consultation with industry experts;
* Provide timely responses to clients’ requests and follow up on issues; participate in non-deal roadshow with companies under coverage;

**Deloitte Touche Tohmatsu CPA LLP** Shanghai, China

Senior Auditor Dec 2010 to July 2013

* Managed a team of ten staff to conduct the mid-year composite review of one of the biggest telecommunication companies in China while also being in charge of consolidation and preparing cash flow statement;
* Led an audit team of three to examine the financial statements and accounting records of a unit within a Fortune Global 500 company whose year-end revenue totaled over $325 million
* Assessed internal controls for audited firms and recommended steps to improve effectiveness and compliance of its internal control systems
* Assisted with the IPO of a leading catering client on Hong Kong security exchange
* Supported the special audit of an asset restructuring process for a leading automobile manufacture company worth over $22 billion

**China Mobile Limited** Shanghai, China

Marketing Analyst Aug 2008 to Dec 2010

* Established the proxy channel of high bandwidth and differentiated access services for Shanghai subsidiary by setting up the channel policies and business management rules, designing the supporting system and managing the implementation
* Researched and analyzed the selling data, concluded the crucial factors in propagating the bandwidth access services, pinpointed the target clients, and designed the investment model for constructing and developing networks

**SELECT CERTIFICATES AND HONORS**

* CFA (passed the Level III test) June 2013
* CIA & CCSA (Certified Internal Auditor) Nov 2010
* CICPA (Chinese Certified Public Accountant) Sept 2009

**SKILLS**

* IT Skills: Excel, C++, C, Matlab, R
* Languages: Mandarin, English

**陈 琦**

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**教育背景**

**伊利诺伊大学香槟分校，美国，伊利诺伊州，香槟市** 2013.08~2014.12

研究生专业：金融工程 GPA: 3.86/4.0

**上海大学，中国，上海** 2005.09~2008.07(提前毕业)

本科专业：会计学 GPA: 3.4/4.0

**项目/研究**

**Advocate资产管理公司实践项目，美国，芝加哥** 2014.08~2014.12

* 通过研究VIX期货的结算过程及用于结算的期权的内在波动性，开发交易策略以利用市场无效进行套利。

**工作经历**

**德意志银行/易唯思商务咨询（上海）有限公司 中国，上海**

证券分析员 2015.06至今

* 为超过10家A股和H股消费品行业上市公司建立和更新估值模型，通过基本面分析进行股价预测和股票推荐；
* 协助分析师撰写行业及公司深入调研分析报告，进行数据汇总分析，提供报告观点及论证；
* 通过数据挖掘，公司及行业专家沟通和广泛研究， 提供高质量的市场信息，数据及分析；
* 及时回复及跟进客户咨询和需求；参与公司反向路演；协助及安排公司调研， 客户电话会议等。

**德勤华永会计师事务所（特殊普通合伙） 中国，上海**

高级审计员 2010.12~2013.07

* 作为审计现场负责人，管理10人的审计团队负责对国内大型电信公司的上海公司进行中期审阅，并负责财务报表合并，现金流量表的编制；
* 带领3人的审计团队对某全球500强公司的一家年收入超过20亿人民币的业务分部进行年度财务报表审计工作；
* 评估被审计公司的内部控制，就内部控制制度的效率性和合规性提出改善意见；
* 协助完成一家中国内地餐饮企业在香港交易所的首次公开股票发行；
* 协助完成一家市值1400亿的中国大型汽车制造企业的资产重组审计工作。

**中国移动通信集团上海有限公司 中国，上海**

渠道运营专员 2008.08~2010.12

* 负责建立上海区域的家庭宽带业务代理渠道，制定渠道代理政策，设计相关支撑系统，制定并组织实施代理商拓展及日常管理规程；
* 统计分析营销数据，研究销售量成因，进行市场竞争分析，定位目标销售市场，并设计宽带网络覆盖投资模型，成功使业务销售量加倍。

**专业证书**

* 通过CFA三级考试 2013.06
* 国际注册内部审计师 2010.11
* 中国注册会计师 2009.12

**技能**

* IT 技能：Excel，C++， C， Matlab， R
* 语言：普通话， 英语